

Shubhra Leasing Finance and Investment Company Limited

Reg. Off. : Plot - A4, APMC-MAFCO Yard, Sector-18, Vashi, Navi Mumbai - 400 703, Maharashtra, India.
Tel : +91 22 6551 5555 / 6551 5556 • Fax : +91 22 2788 0820
CIN NO. : L67120MH1983PLC272707

Date: 22-07-2016

To,

Bombay Stock Exchange

1st Floor, P. J. Towers,

Dalal Street, Mumbai – 400001

To,

Delhi Stock Exchange Limited

DSE House,

3/1, Asaf Ali Road,

New Delhi – 110002

Subject: Compliance for the Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 30th June, 2016

Dear Sir,

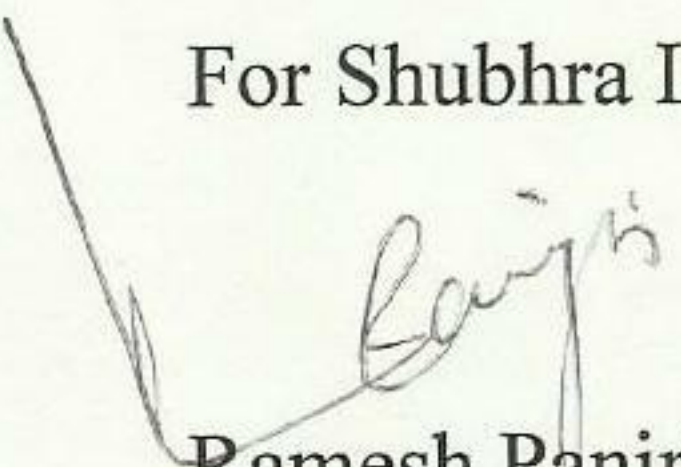
In pursuance of the provisions of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith a copy of Reconciliation of Share Capital Audit received from M/s. I S Gupta & Co., Practicing Company Secretary for the quarter ended on 30th June, 2016.

We trust you will find the same in order.

Thanking You,

Yours Faithfully,

For Shubhra Leasing Finance and Investment Company Limited


Ramesh Panjri

Director

DIN No. 00300737



I S GUPTA & CO.

Company Secretary

Isha Sumit Gupta

B Com, LLB, FCS

8, Govind Nagar, 88, Dixit Road,

Vile Parle (East), Mumbai – 400057

Mob: 9892447117 Tel: 26116374, 26120042

Email: csishagupta07@gmail.com

To,
The Board of Directors,
M/s. Shubhra Leasing Finance and Investment Company Limited
Navi Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended 30/06/2016

2 ISIN : INE878P01019

3 Face Value : Rs.10/-

4 Name of the Company Shubhra Leasing Finance and Investment Company Limited
5 Registered Office Address Plot - A4, APMC - MAFCO Yard, Sector 18, Vashi, Navi Mumbai - 400703
6 Correspondence Address Same as above
7 Telephone & Fax Nos.
8 Email address roc.shubhra@gmail.com

9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Limited
Delhi Stock Exchange Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3200000	100
11 Listed Capital (Exchange-wise) (as per company records)	3200000	100

12 Held in dematerialised form in CDSL	280449	8.7640313
13 Held in dematerialised form in NSDL	2914551	91.079719
14 Physical	5000	0.15625

15 Total No. of shares (12+13+14) 3200000 100

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) Yes
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL



Pending for more than 21 days	NIL	NIL	NIL
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22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ramesh Panjri
Tel: 022-65515555, 022-65515556
Fax No.: 022-27880820

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Isha Gupta proprietor of I. S. Gupta & Co.
8/10, Govind Nagar, 88, Dixit Road, Vile Parle (E), Mumbai - 400057
Tel.: 022-26116374 , 022-26120042
Email ID: csishagupta07@gmail.com
Mem No. F7605, CP No. 8160

24 Appointment of common agency for share registry work if yes (name & address)

Purva Sharegistry Pvt. Ltd.
9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011
Tel: 022-23012518
Email ID: purvashr@mtnl.net.in

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) No

Place: Mumbai
Date: 21/07/2016

For I S Gupta & Co.
Practicing Company Secretary



Isha Gupta
Isha Gupta
Proprietor
Mem. No.: 7605, C.P. No.: 8160