

Vistar Amar Limited

Head Office: Survey No. 1943, Mangalkunj, Railway Station Road, Opp Balashram, Porbandar, Gujarat – 360575

Factory Address: Plot/ Phase No. 45/2, At Bhalpara GIDC, Tal. Veraval, Dist, Gir Somnath, Gujarat – 362266

Website: www.vistaramar.com, **CIN No.:** L05000GJ1983PLC149135,

Email ID: vistaramarLtd@gmail.com, roc.shubhra@gmail.com **Mobile Nos.:** +91 87802 29519, +91 97231 02201

Date: 23-01-2025

To,
Listing Compliance Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Subject: Compliance for the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2024

Dear Sir,

In pursuance of the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith a copy of Reconciliation of Share Capital Audit received from M/s. I S Gupta & Co., Practicing Company Secretary for the quarter ended on 31st December, 2024.

Kindly arrange to take above information on your records and oblige.

Thanking You,

Yours Faithfully
For Vistar Amar Limited

Rajeshkumar Babulal Panjari
Managing Director
DIN No. 00261895

I S GUPTA & CO.

Company Secretary
Isha Sumit Gupta
B Com, LLB, FCS

8, Govind Nagar, 88, Dixit Road,
Vile Parle (East), Mumbai – 400057
Mob: 9892447117
Email: isha@csisgupta.com
csishagupta07@gmail.com

To,
The Board of Directors,
M/s. Vistar Amar Limited
Porbandar (Gujarat)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | |
|-----------------------------|--|
| 1 For Quarter Ended | 31-12-2024 |
| 2 ISIN : | INE878P01019 |
| 3 Face Value : | Rs.10/- |
| 4 Name of the Company | Vistar Amar Limited |
| 5 Registered Office Address | Survey No. 1943, Mangalkunj, Railway Station Road, Opp Balashram, Porbandar- 360575, Gujarat, India |
| 6 Correspondence Address | Same as above |
| 7 Telephone & Fax Nos. | 87802 29519 |
| 8 Email address | roc.shubhra@gmail.com |

9 Names of the Stock Exchanges where the company's securities are listed :

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 5760000 | 100 |
| 11 Listed Capital (Exchange-wise) (as per company records) | 5760000 | 100 |

| | | |
|--|---------|-------------|
| 12 Held in dematerialised form in CDSL | 657326 | 11.41190972 |
| 13 Held in dematerialised form in NSDL | 2537674 | 44.05684028 |
| 14 Physical | 2565000 | 44.53125 |

15 Total No.of shares (12+13+14)

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|---|---|---------------------------|---------------------------|---|
| Right Issue | 2560000 | Applied for Listing and Listing approval received on 30/12/2024 | Bombay Stock Exchange | Yes | Yes | In-Principle approval received from BSE on 08/11/2024 |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22 Compliance Officer Details

| | |
|--|--|
| i) Whether qualified Company Secretary is Compliance Officer | Yes |
| ii) Whether Compliance Officer appointed | Yes |
| iii) Name of the Compliance Officer | Surrendra Jain |
| iv) PAN of the Compliance Officer | AECPJ4800R |
| v) Date of appointment | 08-04-2019 |
| vi) Designation | Company Secretary and Compliance Officer |
| vii) Membership Nos | ACS-16035 |
| viii) Mobile No. | 9723102201 |
| ix) Fax No. | - |
| x) Email ID | roc.shubhra@gmail.com |
| xi) Whether any change in Compliance Officer during the previous 2 quarters | No |
| xii) Whether the previous Compliance Officer was qualified Company Secretary | NA |

23 Detail of previous Compliance Officer

| | |
|-------------------------------------|-----|
| | NIL |
| i) Previous Compliance Officer Name | |
| ii) Membership No. | |
| iii) Date of Appointment | |
| iv) Date of Cessation | |

24 Certifying Auditor Details

| | |
|---|--|
| i) CA/CS | Company Secretary |
| ii) Name of the Certifying Auditor | Isha Sumit Gupta |
| iii) Address, City, Pincode | 8/10, Govind Nagar, 88, Dixit Road, Vile Parle (E), Mumbai - 400057 |
| iv) Contact No. | Tel.: 9892447117 |
| v) Fax No. | -- |
| vi) Email ID | Email ID: csishagupta07@gmail.com |
| vii) Membership No. | FCS 7605 |
| viii) Firm Registration No. of Audit Firm | NA |
| ix) Name of the Firm | I S Gupta & Co. |
| x) COP Number | 8160 |

25 Registrar and Share Transfer Agent Details

| | |
|--|---|
| i) Appointment of common agency for share registry work | Yes |
| ii) Name of RTA | Purva Sharegistry (India) Pvt. Ltd. |
| iii) SEBI Registration No. | INR000001112 |
| iv) Address, State, City, Pin Code | 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011, Maharashtra |
| v) Contact No. | Tel: 022-23016761 |
| vi) Fax No. of RTA | 022-23012517 |
| vii) Email ID | support@purvashare.com |
| viii) Website Address | www.purvashare.com |
| ix) Whether any change in Registrar and Share Transfer Agent | No |

- 26 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Yes

i) The Company in the Board Meeting held on 27/09/2024 approved the draft LOF for issue of [.] Equity Shares of Rs.[.] on right basis and submitted the same to the Bombay Stock Exchange (BSE) for in-principle approval. The Company received in-principle approval from BSE vide their letter no. LOD/RIGHT/KD/FIP/1286/2024-25 dated 08/11/2024.

ii) The Company in the Board Meeting held on 02nd December, 2024 approved right issue of 25,60,000 fully paid up Equity Shares at Rs.117/- per share (including premium @ Rs.107/- per share) to the existing shareholders of the Company at the right entitlement ratio of 4:5 (Four Rights Equity Share for every Five fully paid-up Equity Shares held by the Eligible Equity Shareholders of the Company, as on the Record Date i.e. 06/12/2024) . The Company also submitted Corporate Action Forms with CDSL and NSDL.

iii) The Company on 10/12/2024 submitted Final Letter of Offer to BSE as required before opening of Right Issue.

iv) The issue was open from 13/12/2024 to 20/12/2024, with the last date for Market Renunciation of Rights Entitlement being 17/12/2024

v) The Company in the Board Meeting held on 27/12/2024 approved allotment of 25,60,000 fully paid up equity shares on right basis to the eligible shareholders as per the basis of allotment approved by the BSE on 27/12/2024.

vi) The Company has received listing approval from BSE vide their letter no. LOD/RIGHT/MV/FIP/1600/2024-25 on 30/12/2024

vii) The Company has filed Corporate Action Form with CDSL and NSDL on 31/12/2024 and was awaiting credit of shares in demat account and for trading approval during the quarter ended 31/12/2024.

viii) RBP Holdings Private Limited, Promoter of the Company has renounced his RE 10,92,000 to Amar Polyfils Private Limited - Promoter Group, 2,01,600 to Rajeshkumar Babulal Panjari and 2,01,600 to Ramkumar Babulal Panjari.

ix) Ramkumar Babulal Panjari and Rajeshkumar Babulal Panjari are the Promoters of RBP Holdings Private Limited. They have been categorised as part of the Promoter Group in the basis of allotment as approved by the BSE on 27/12/2024.

Place: Mumbai
Date: 23-01-2025

For I S Gupta & Co.
Practicing Company Secretary

Isha Gupta
Proprietor
Mem. No.: 7605, C.P. No.: 8160
Peer Review Cert. No. 2173/2022
UDIN: F007605F003766998